

WEEKLY REPORT

Keep an Eye on Changing Market Place.....

08, DEC 2012

Top Stories This Week

- ≈ Kingfisher Airlines -Lenders to meet on December 17 for final call on grounded airline which has defaulted on Rs 7000 crore debt.
- ≈ SEBI advised Bharti Infratel IPO bankers to modify disclosur, -6 MPs and 3 individuals complained against Bharti Infratel IPO.
- ≈ Tata Power signs 15-year pact to distribute power in Jamshedpur -Tata Power to distribute power in 4 areas under Jamshedpur circle -Tata Power signed pact with Jharkhand state electricity board.
- ≈ British Telecom to sell final 9.09 percent stake in Tech Mahindra for Rs 1000 crore.
- ≈ JSPL to invest USD 500 million in Cameroon Projects.
- ≈ Heritage Foods to hive off its retail business, to rope in partners.
- ≈ No decision taken on iron ore prices in NMDC board meet; prices remain unchanged.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	19424	19339	0.44
NIFTY	5907	5879	0.48
MIDCAP	7070	6901	2.45
SMLCAP	7445	7275	2.34
METAL	10569	10355	2.07
OIL&GAS	8510	8252	3.13
AUTO	10936	10814	1.13
TECK	3410	3527	(3.32)
BANKEKX	14183	13951	1.66
IT	5644	5888	(4.14)
FMCG	6066	6037	0.48
HC	7971	7946	0.31
PSU	7280	7177	1.44
CD	8144	8031	1.41
POWER	2019	1980	1.97
CG	11239	11080	1.44
REALTY	2101	1998	5.16

Global Indices

DOW	13155	13025	1.00
NASDAQ	2978	3010	(1.06)
FTSE	5914	5866	0.82
NIKKEI	9527	9446	0.86
HANGSENG	22191	22030	0.73

Top Gainers Weekly

Scrip	Price	% Chg
JPOWER	45	17.57
PANTALOONR	243	15.44
UBL	914	14.78
PIPAPAVDOC	94	13.10
MOTHERSUMI	194	11.43

Top Losers Weekly

Scrip	Price	% Chg
HEXAWARE	96	11.46
HCLTECH	612	6.51
ULTRACEMCO	1957	5.23
INFY	2319	4.80
OPTOCIRCUT	103	4.53

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5700	5750	5800	5907	5960	6050	6100
Moving Averages						
20DMA		50DMA		100DMA		200DMA
5679		5677		5485		5335

Market Commentary

Key benchmark indices edged higher after the UPA government won the vote on foreign direct investment (FDI) in multi-brand retail in both the houses of Parliament. The market gained in 3 out of 5 trading sessions in the week just gone by. Data showing that foreign institutional investors (FIIs) remained net buyers of Indian stocks boosted sentiment. For the next week Nifty likely to trade in the range between 5960 - 6100 in the upper side and 5800 - 5700 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
AEGISCHEM	200
BAYERCROP	1245
CENTURYTEX	430
DENABANK	116
GICHSCFIN	125

Stocks at 52 wk Low

Scrip	Cmp
PRADIP	27
MARG	50
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FII Activity

Date	Figures in crore
03-12	303.34
04-12	539.95
05-12	878.57
06-12	838.14
07-12	648.05
NET	3208.05

DII Activity

Date	Figures in crore
03-12	-335.94
04-12	-434.10
05-12	-639.78
06-12	-662.74
07-12	-798.48
NET	-2871.04

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
PUNJLLOYD	B	60	65
IDFC	B	175	182
KALINDEE	B	95	110
TALWALKAR	B	209	230
WHIRLPOOL	B	276	290

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
CENTURYPLY	61
NBCC	162
PRATIBHA	55
HUBTOWN	211
SWARAJENG	500

Week Ahead

MAJOR BOARD THIS WEEK:

10 DEC: COLPAL: BOARD MEETING FOR INTERM DIVIDEND.

14 DEC: WHEELS: TO DISCUSS AND APPROVE RAISING OF EQUITY CAPITAL.

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